(SPACE BELOW FOR FILING STAMP ONLY) WALTER WILHELM LAW GROUP A Professional Corporation Riley C. Walter #91839 Matthew P. Bunting #306034 3 Danielle J. Bethel #315945 205 East River Park Circle, Ste. 410 Fresno, CA 93720 Telephone: (559) 435-9800 Facsimile: (559) 435-9868 E-mail: rilevwalter@w2lg.com 6 Chapter 9 Counsel 7 MCCORMICK BARSTOW, LLP 8 Timothy L. Thompson #133537 Mandy L. Jeffcoach #232313 Nikole E. Cunningham #277976 7647 N. Fresno Štreet 10 Fresno, CA 93720 Telephone: (559) 433-1300 11 Facsimile: (559) 433-2300 E-mail: mandy.jeffcoach@mccormickbarstow.com 12 District Counsel 13 14 IN THE UNITED STATES BANKRUPTCY COURT 15 EASTERN DISTRICT OF CALIFORNIA 16 FRESNO DIVISION 17 In re CASE NO. 17-13797 18 TULARE LOCAL HEALTHCARE DISTRICT, dba TULARE REGIONAL MEDICAL CENTER, DC No.: WW-4 19 Chapter 9 20 Debtor. N/A Date: Time: N/A 21 Tax ID #: 94-6002897 2500 Tulare Street Place: Address: 869 N. Cherry Street Fresno, CA 93721 22 Tulare, CA 93274 Courtroom 13 Honorable René Lastreto II 23 Judge: 24 **DECLARATION OF MIKE JAMAICA IN SUPPORT OF STATEMENT OF** QUALIFICATIONS AND MEMORANDUM OF POINTS AND AUTHORITIES IN 25 SUPPORT BY TULARE LOCAL HEALTHCARE DISTRICT, dba TULARE REGIONAL MEDICAL CENTER 26 27

I, MIKE JAMAICA, hereby declare and represent as follows:

1. My name is Mike Jamaica. I am a director and Vice President of the

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Board of Directors of Tulare Local Healthcare District, dba TRMC.

- I was elected in November of 2016 and have served on the board since
 January 2017. I was appointed to the Finance Committee.
- 3. I have been asked to provide the court with a description of the District, the District's operations and an overview to its healthcare facilities.
- 4. Attached to this Declaration is a report that I compiled from information that has been made available to the Finance Committee over time. Much of the information is of my own knowledge from having served on the Board and having served on the Finance Committee but much of the information comes from the bond documentation that has been given by the District to bond counsel and underwriters.
- 5. The purpose of this Declaration is to provide the court with an overview as to the District and its operations.
- 6. I have personally reviewed the attached report and I believe that it is accurate and I so declare to the best of my knowledge.

I am over the age of eighteen and if I were called as a witness in connection with this proceeding I would and could testify as I have set out in this Declaration.

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I SO DECLARE and represent this 2 day of October, 2017 at Tulare, California.

Mike Jamaica